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| SECURITIES AND FUTURES ACT 2001 |  | FORM |
| SECURITIES AND FUTURES (LICENSING AND CONDUCT OF BUSINESS) REGULATIONS  **AUDITOR’S CERTIFICATION FOR PERSONS EXEMPTED FROM HOLDING A CAPITAL MARKETS SERVICES LICENCE TO DEAL IN CAPITAL MARKETS PRODUCTS THAT ARE FUTURES CONTRACTS AND/OR OVER-THE-COUNTER DERIVATIVES CONTRACTS LODGED PURSUANT TO PARAGRAPH 3(4) AND/OR 3A(4) OF THE SECOND SCHEDULE TO THE SECURITIES AND FUTURES (LICENSING AND CONDUCT OF BUSINESS) REGULATIONS** |  | 34 |
| This Form should be submitted online via FormSG. Please refer to the “Compliance Toolkit for Approvals, Notifications and Other Regulatory Submissions to MAS (for FIs conducting regulated activities under the SFA other than for fund managers and REIT managers)” (<https://www.mas.gov.sg/regulation/guidance/compliance-toolkit-for-approvals-notifications-and-other-regulatory-submissions-to-mas-sfa>) for the FormSG submission link. After submission, FIs may view a record of their submission by logging into MAS-Tx[[1]](#footnote-1). | | |

Name of the exempt person: Click or tap here to enter text.(“the Company”)

Financial year ended: Click or tap to enter a date.(DD/MM/YYYY)

1. During the course of our review, , apart from the matters referred to in the appendix submitted together with this Form, nothing has come to our attention to cause us to believe that:

The Company is not able to pay its debts as they fall due;

The value of the Company’s assets is less than the value of the Company’s liabilities (including contingent liabilities); and

*(Please tick where applicable below)*

The requirements prescribed under paragraph 3(1)(d) of the Second Schedule to the Securities and Futures (Licensing and Conduct of Business) Regulations have not been complied with; and/or

The requirements prescribed under paragraph 3A(1)(d) of the Second Schedule to the Securities and Futures (Licensing and Conduct of Business) Regulations have not been complied with.

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| Signature: |  |
| Firm: | Click or tap here to enter text. |
|  | Public Accountants and Chartered Accountants Singapore |
| Date\*: | Click or tap to enter a date. |
|  | (DD/MM/YYYY) |

1. For general support on MAS-Tx, you may refer to MAS-Tx FAQ page (https://eservices.mas.gov.sg/mastx/faq) or contact [helpdesk@mas.gov.sg](mailto:helpdesk@mas.gov.sg). [↑](#footnote-ref-1)